

Aldersgate United Methodist Church
Stock Gifting Form

Date: _____

Financial Institution: _____

Address: _____

City State Zip: _____

Account number: _____

Please accept this letter as my authorization to transfer _____ number of shares of _____, symbol _____ from my account stated above to the Iowa United Methodist Foundation account with Morgan Stanley Smith Barney account, 316-116936. Their DTC number is 0015.

This transfer should be done upon receipt of this letter. Should you have any questions, the contact at Morgan Stanley Smith Barney is Cindy Powers at 515-283-7041.

Sincerely,

(Signature)

(Print Name)

(Address)

(City State Zip)

(Phone #)

Donor Steps: (Thank You !!)

1. Inform the Iowa United Methodist Foundation (Teri Miller 515-974-8929 or Kevin Gowdy 515-974-8928) of your stock or mutual fund donation to Aldersgate Church.
2. Send this form to the Financial Institution holding your stock or mutual funds.
3. Inform Aldersgate Church (515-278-0466) of your donation and your wish for where your funds should go (ie. budget, building fund, etc.)